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 December 19, 2006*

Attorneys for Del Bunch and Ernestine Bunch

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA Commercial Mortgage f/k/a USA Capital, et al.,
 Debtor.

Case No. BK-S-06-10725-LBR
 Chapter 11

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Case No. BK-S-06-10726-LBR
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

Case No. BK-S-06-10727-LBR
 Chapter 11

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

Case No. BK-S-06-10728-LBR
 Chapter 11

In re:
 USA SECURITIES, LLC,
 Debtor.

Case No. BK-S-06-10719-LBR
 Chapter 11

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☐ USA First Trust Deed Fund, LLC

**STIPULATION REGARDING LOCATION
 OF 2004 EXAMINATION OF DEL BUNCH**

Date of Hearing: 12/19/2006
 Time of Hearing: 2:00 p.m.

This stipulation is made by and between USA Commercial Mortgage Company, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, USA Capital First Trust Deed Fund, LLC, and USA Securities, LLC (collectively referred to as "Debtors") by and through their counsel of record, Lenard E. Schwartzter, Esq., of the law firm of Schwartzter & McPherson Law Firm and Del Bunch ("Mr. Bunch") and Ernestine Bunch (collectively referred

1 to as "Creditors") by and through their counsel of record, Richard F. Holley, Esq., of the law
 2 firm of Santoro, Driggs, Walch, Kearney, Johnson & Thompson.

3 WHEREAS, Debtors filed their Ex Parte Motion for an Order Shortening Time Requiring
 4 Del Bunch to Appear for Examination Pursuant to Fed.R.Bankr.P. 2004; and

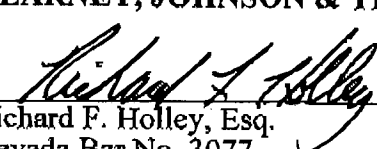
5 WHEREAS, the Order on Ex Parte Motion for Order Shortening Time Requiring Del
 6 Bunch to Appear for Examination Pursuant to Fed.R.Bankr.P. 2004 ("Order") was entered on
 7 December 18, 2006 which requires Mr. Bunch to appear at the Debtors' business offices located
 8 at 4484 South Pecos Rd., Las Vegas, Nevada 89121 for his examination.

9 **IT IS HEREBY STIPULATED AND AGREED** by and between the parties as follows:

10 That the Fed.R.Bankr.P. 2004 examination of Mr. Bunch shall be held at Mr. Bunch's
 11 residence located at 1909 Red Robin Court, Las Vegas, Nevada 89134 beginning on December
 12 19, 2006, at 2:00 p.m. rather than at the offices of the Debtors as set forth in the Order.

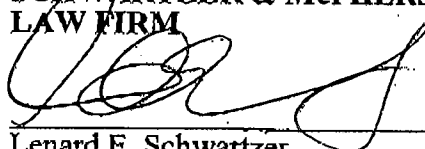
13 DATED this 18th day of December, 2006.

14 **SANTORO, DRIGGS, WALCH,
 15 KEARNEY, JOHNSON & THOMPSON**

16 
 17 Richard F. Holley, Esq.
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19 *Attorneys for Del Bunch and Ernestine Bunch*

**SCHWARTZER & McPHERSON
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